

## **Guidelines for Changing Your Name**

Steps 1-4 should be completed in order

- 1. Obtain a Certified Marriage Certificate
- 2. Social Security Card: Go to any Social Security office with the following items:
  - Form: <a href="http://www.socialsecurity.gov/online/ss-5.pdf">http://www.socialsecurity.gov/online/ss-5.pdf</a>
  - Marriage Certificate
  - Maiden Name on Social Security Card
  - Maiden Name Photo ID
- 3. License/Voter Registration/Car Registration: No more than 24 hours after changing your name with Social Security go to the DMV (it is recommended to make an online appointment) with the following items:
  - Driver's License Form (pick up and fill out at the DMV)
  - Marriage Certificate
  - Current Driver's License
  - Pay the fee (cash or ATM card only)
  - Voter Registration Form (pick up and fill out at the DMV)
  - Form to change name on car registration (pick up and fill out at the DMV)
  - Car Title
- 4. Passport: This can be done by mail
  - Go to <a href="http://travel.state.gov/passport/correcting/ChangeName/ChangeName\_851.html">http://travel.state.gov/passport/correcting/ChangeName/ChangeName\_851.html</a>
  - Follow the instruction on this website, but note the process is different if your current passport is less than a year old vs. if your current passport is more than a year old
  - There is no fee to change your name on your passport (unless you require expedited service)

- 5. Work: Payroll/Medical Insurance/Benefits/Email/Business Cards
  - Notify HR and request the forms necessary (they will be similar, if not the same, as the forms you filled out when you began your employment)
  - Notify IT and request your email address be updated
  - Change the email signature at the bottom of your email; include your new email in your signature
  - Change your outgoing voicemail
- 6. Other Items to change:
  - Investments
    - i. Contact your Financial Advisor
    - ii. Be prepared to provide a copy of your marriage certificate as well as a letter of instruction which will include your signature of both your old AND new name
  - Bank account (best done in person)
    - iii. Bring your marriage certificate & ID
  - Gym
    - iv. Show new license to membership office
  - Car Insurance (can most likely be done over the phone or online)
    - v. Be ready to provide your new license number
  - Magazine Subscriptions
  - Credit cards (can be done over the phone)
  - Utilities, Phone, Cable (can be done over the phone)
    - vi. Have your account numbers handy
  - Prescriptions
    - vii. Have your doctor write new prescriptions for you
  - Frequent Flier Miles
    - viii.Requirements are different for every airline; best to call all of your programs to find out what they will need